

Ochsner Health InPlace Academic User Guide

Optimizing your use of the clinical placement software that connects higher education institutions to the Ochsner Health system for a streamlined, collaborative placement process



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Accessing the InPlace Network

**** PLEASE NOTE that InPlace will not work in Internet Explorer.****

Request Access

New users can request access to the InPlace Network by registering on either the Allied Health or Nursing Education webpages:

Allied Health: <https://education.ochsner.org/clined/allied-health/inplace>

Nursing: <https://education.ochsner.org/clined/clinical-nursing-education/nursing-instructor-registration-resources>

This registration also includes the opportunity to register for an InPlace training session. If needed, please feel free to re-register at any time should you need a refresher.

Log In

1. As soon as Ochsner Health creates your InPlace account, you should receive an email in the inbox of the email that you provided in your registration with a link and instructions for login. If you do not receive an activation link, please follow the link below and select "Forgot your password" to complete your activation.
2. Please bookmark the following link in your web browser and use it each time to access the InPlace Network:

<https://auth-us.inplacesoftware.com/Account/Login> *

3. Within the login page, type in your Username- this will be the full email address that you provided for account creation (see above).
4. Enter the password that you created using your activation link. Feel free to use the Forgot your password if needed.



Log in with your InPlace Account

[Forgot your password?](#)

[Quantum Information Technology Cookie Policy](#)


Smart Placement Solutions

Students/instructors will not be permitted to participate in clinicals at any Ochsner Health campus until all respective compliance items are complete in InPlace.

Academic Institution Steps

1-2-3s of Requesting a Clinical Rotation in InPlace

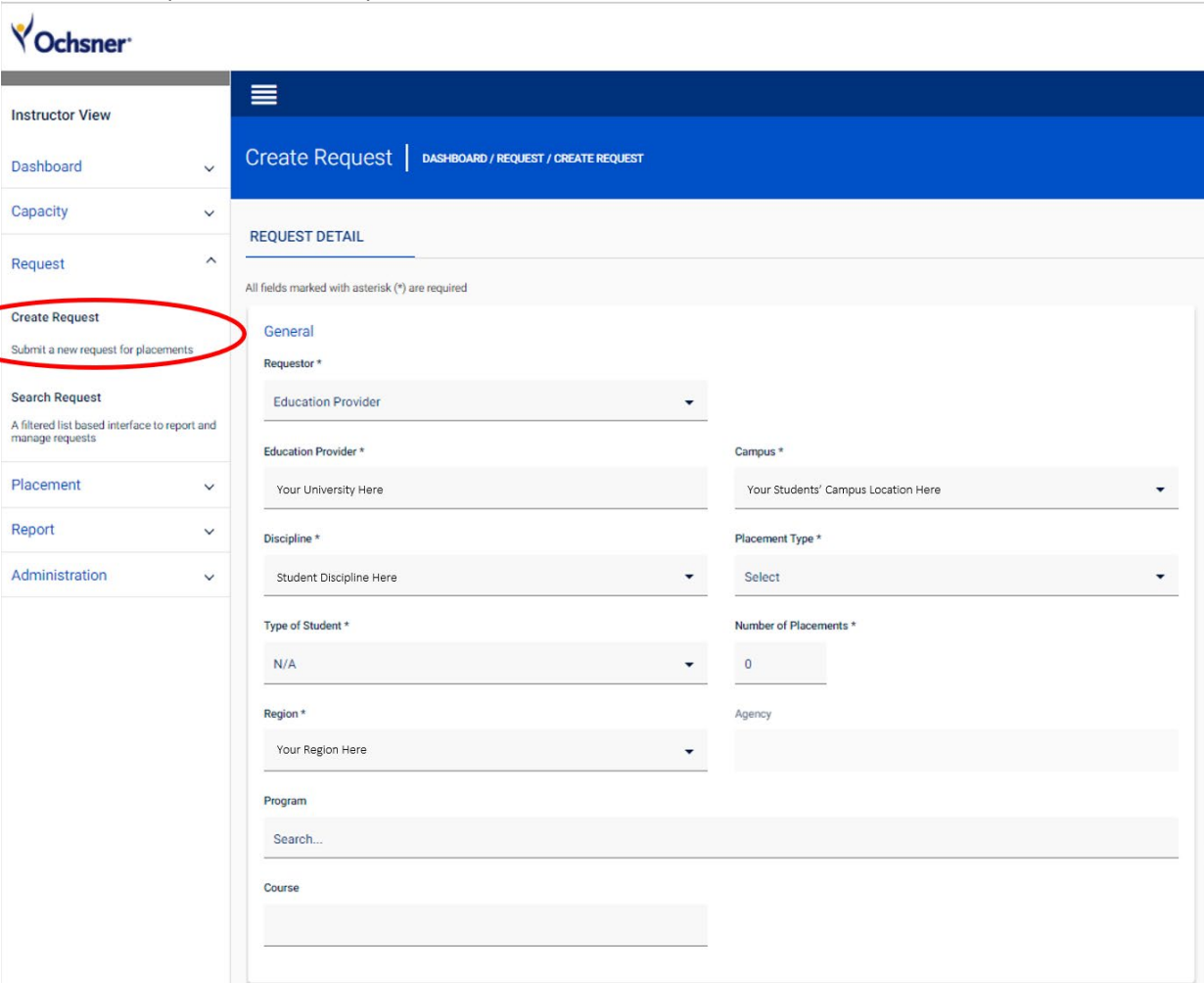
1. Submit a New **Request**
2. **Attach** Students to Placements
3. Enter & Upload Student **Compliance**

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1. Submit a New Request

****If for any reason any student(s) is/are not to attend clinicals, please withdraw the associated request/placement "spots"- see FAQs for instructions****

1. Click "Create Request" in the "Requests" tab on left of screen



The screenshot shows the Ochsner web application interface. On the left is a sidebar with a menu. The 'Request' menu item is expanded, and 'Create Request' is highlighted with a red circle and a red arrow pointing to it. The main content area is titled 'Create Request' and 'REQUEST DETAIL'. It contains a form with the following fields:

- Requestor ***: Education Provider (dropdown)
- Education Provider ***: Your University Here (text input)
- Campus ***: Your Students' Campus Location Here (dropdown)
- Discipline ***: Student Discipline Here (dropdown)
- Placement Type ***: Select (dropdown)
- Type of Student ***: N/A (dropdown)
- Number of Placements ***: 0 (text input)
- Region ***: Your Region Here (dropdown)
- Agency**: (text input)
- Program**: Search... (text input)
- Course**: (text input)

All fields marked with asterisk (*) are required.

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2. Enter rotation information into the “General” panel using the key below

- a. Please make separate requests for each unit (ex: 2 in surgical ICU, 2 in neuro CCU)
- b. Fields marked with asterisks (*) are required fields.

Field Name	Information Needed	Required/Optional
Requestor*	Education Provider should pre-populate	Required
Education Provider*	University name should pre-populate (if not, select from drop-down menu)	Required
Campus*	Select students’ campus of your institution from drop-down menu	Required
Discipline*	Select student discipline from drop-down menu (ex: Nursing; Allied Health)	Required
Placement Type*	Nursing: Select type of rotation (ex: Group) Allied Health: Select student program (ex: Radiologic Technology)	Required
Type of Student*	Select the student year of study from the drop-down menu	Required
Number of Placements*	Number of student “spots” in group	Required
Region*	Area where hospital is located (ex: Southshore, Baton Rouge, etc.)	Required
Agency	Select the hospital Nursing: Expand the hospital using the > symbol to select the floor/unit from the drop-down menu Allied Health/PA: Select the hospital (no department selection needed)	THIS IS REQUIRED FOR OCHSNER HEALTH BUT DOES NOT DISPLAY AS REQUIRED IN INPLACE- PLEASE COMPLETE THIS FIELD
Program	Type your program name if desired	Optional
Course	Type your own course designator if desired	Optional

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3. If you know who from your school will be supervising the students, click “Add Supervisor” in the “Additional Information” panel. *

*If you do not know who will be supervising from the school or if this does not apply to your students, skip to step 6.



Additional Information

Academic Supervisor

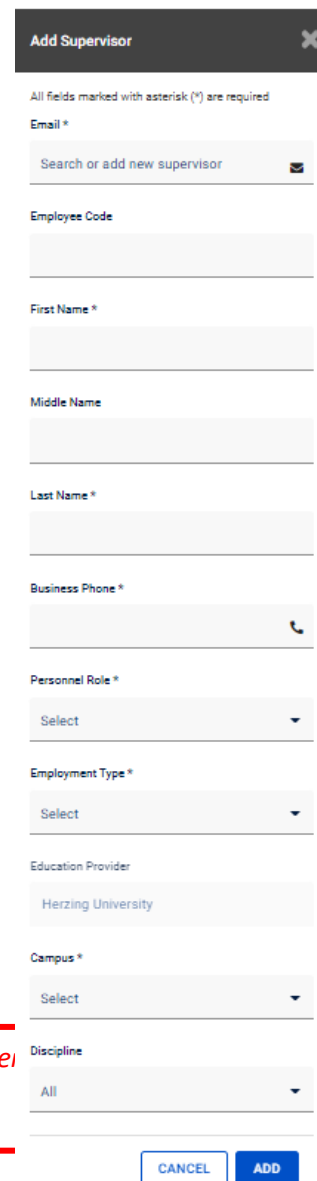
ADD SUPERVISOR

Name	Personnel Role	Action
No supervisor added		

4. Enter supervisor information using the guide below

- a. Fields marked with asterisks (*) are required fields.
- b. If the supervisor has been entered into InPlace previously, their information will populate when you begin to type their email address, and you can select their name from the drop-down menu to auto-fill their details.

Field Name	Information Needed	Required/Optional
Email*	Supervisor’s email	Required
Employee Code	Optional	Optional
First Name*	Supervisor first name	Required
Middle Name	Supervisor middle name	Optional
Last Name*	Supervisor last name	Required
Business Phone*	Supervisor phone number (please include cell number if available)	Required
Personnel Role*	Select supervisor’s role from drop-down menu (ex: Clinical Instructor, Placement Supervisor, etc.)	Required
Region*	Area where hospital is located (ex: Southshore, Baton Rouge, etc.)	Required
Employment Type*	Select supervisor’s employment type as “permanent or contract”	Required
Education Provider will auto-populate with your school name		
Campus*	Select supervisor’s campus of your institution from drop-down menu	Required
Discipline	Select supervisor discipline taught from drop-down menu (ex: Nursing- Pre-Licensure- Group, Nursing- Graduate, etc.)	Optional



Add Supervisor X

All fields marked with asterisk (*) are required

Email *

Search or add new supervisor

Employee Code

First Name *

Middle Name

Last Name *

Business Phone *

Personnel Role *

Employment Type *

Education Provider

Herzing University

Campus *

Discipline

All

CANCEL ADD

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5. Click "Add"

~~ "Education Provider Contact" should auto-populate your information, and you are not required to make any changes to these fields~~

6. Add any comments you'd like attached to your request (not required)- **this is a good place to list other days, times, or units as alternates if the hospital coordinator cannot accommodate your request in its original form.**

7. **Nursing Groups only:** Enter schedule information in "Schedule" panel. *If you are requesting a rotation for an Allied Health, PA, or Precepted Nursing rotation, skip to step

- Fields marked with asterisks (*) are required fields.
- Type or select "Placement Dates*"
- Type the number of hours/days of "Duration*" & select "Days" or "Hours" as the unit
- Indicate whether the dates and/or duration are fixed ("Yes") or are flexible ("No")

The screenshot shows the 'Schedule' form with the following fields and controls:

- Placement Dates ***: A text input field with a calendar icon, showing the placeholder 'mm/d/yyyy - mm/d/yyyy'.
- Duration ***: A dropdown menu with 'Select' as the current option.
- Fixed Dates**: Two radio buttons, 'Yes' and 'No', with 'Yes' selected.
- Fixed Duration**: Two radio buttons, 'Yes' and 'No', with 'No' selected.
- Specify Roster**: A toggle switch currently set to 'Off'.

A blue callout box points to the 'Specify Roster' toggle, showing it in the 'On' position with the text 'Specify Roster On'.

8. Toggle "Show Roster" button (see above)- this will cause a "Weekly Pattern" panel to appear.

9. Set the students' schedule by:
 - a. selecting the desired hospital from the drop-down menu in the "Agency" column for each day of the week that you plan to have students on campus;
 - b. selecting each day's shifts;
 - c. and adjusting the shift times (use the built-in clock to update; don't type in new times)
 - i. Time conflicts will be indicated but will not prevent submission of request
 - ii. DO NOT use the "Add Week" or "Remove Week" buttons
 - iii. ***If you update anything on the top of the page ("General" panel), times below will wipe out, so you'll need to re-enter shift days and times**

Specify Roster ☒ On

Weekly Pattern

Exclude Holidays

Federal Holiday

Work Week

to standard days

DO NOT REMOVE/ADD WEEK

REMOVE WEEK ADD WEEK < Pattern - Week 1 >

Enter your schedule here

Day	Agency	Shift	Start Time	End Time
Mon	Not Specified			
Tue	Not Specified			
Wed	Not Specified			
Thu	Not Specified			
Fri	Not Specified			
Sat	Not Specified			
Sun	Not Specified			

Select Hospital

GENERATE ROSTER

10. Click "Generate Roster" button at the bottom of the page- "Record saved" will pop up to confirm
11. Click "Save" at the bottom of the page.
12. A confirmation window will appear featuring the 5-digit Request ID number for the group.
Please record this number to keep track of this group's request.

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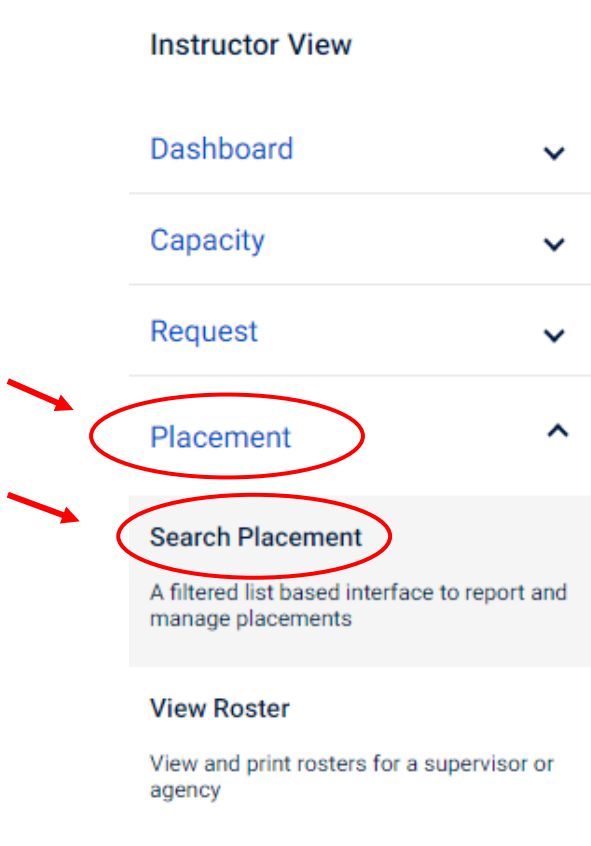
13. Await the hospital's approval of your request before attaching students (next phase). This request should appear as an item "Pending Response" within your Academic Dashboard and within Request > Search Request.

- a. **You will receive an email as soon as the request is approved and ready for you to attach students.**

2. Attach Students to Placements

****Please note that if you have not attached students at the time of your request, you can only add students to a placement AFTER the hospital has accepted your request (not while the request remains in Pending status)****

1. Click on "Placement" tab (left side) > "Search Placement"



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2. Reset the search filters (“Reset” button) and then use the filters to find the group(s) you’re looking for.
 - a. Use as few or as many filters as you’d like
 - b. The only required filter that will always apply regardless of other selections is the Placement Dates filter
 - c. *The most direct way to find a specific group is to use the 5-digit Request ID & Placement Dates*
 - d. When you’re finished adding your desired filters, press the “Filter” button to apply your filters & search

3. Within the resulting placement list, each row represents a student “seat.” Select the [blue graduate icon](#) for each row (“seat”) in the group, one at a time.

☐	Plc Id	Req Id	Type of Student	Agency	Discipline	Placement Type	Dates	Shift	Supervisors	Student	Status	Actions
☐	158377	58148	Year Three	Dept A	Nursing - Undergraduate RN	Pre-Licensure Group	03/03/2023 - 04/01/2023				Published	Edit
☐	158378	58148	Year Three	Dept A	Nursing - Undergraduate RN	Pre-Licensure Group	03/03/2023 - 04/01/2023				Published	Edit

4. Enter student details in each field of the “Add Student” window.
 - a. Fields marked with asterisks (*) are required fields.
 - b. IF the student has previously been added to the InPlace system, either for a previous rotation or recently via spreadsheet upload, you can type their name into the search bar at the top of the Add Student window, and you will see options that populate for you to select the student from the list. Select the correct student, and their form will auto-populate.
 - c. Use the key below to fill out student details (if student not previously added):

Field Name	Information Needed	Required/Optional
Email*	Student email address	Required
Student Code*	University ID number	Required
First Name*	Student first name	Required
Middle Name	Student middle name	Optional
Last Name*	Student last name	Required
Mobile Phone*	Select country code from drop-down menu, and type student cell phone number, including area code	Required

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Gender	Select student gender from drop-down menu	Optional
Date of Birth*	Enter student birth date as mm/dd/yyyy	Required
Education Provider will auto-populate with your school name		
Campus*	School campus where student is based	Required
Discipline will auto-populate from request		
Program	Examples: Bachelor of Science in Nursing (BSN), LPN Program, ADN Nursing	Optional
Type of Student*	Select year from drop-down menu	Required
Attended any agency previously*	Has the student rotated at any OH facility before? Select Yes or No	Required
Social Security Number	Enter a placeholder digit for the first 5 digits and then the true last 4 digits of the student SSN	Required
Anticipated Graduation Date*	Expected graduation date (mm/dd/yyyy)	Required

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Add Student

Education Provider

Your University

Campus *

Discipline *

Program

Type of Student *

Hospital Employee

Additional Information

Attended any agency previously *

Social Security Number *

Anticipated Graduation Date *

All fields marked with asterisk (*) are required

Email *

Student Code *

First Name *

Middle Name

Last Name *

Mobile Phone *

Gender

Date of Birth *

Search or add new student

Nursing - Pre-Licensure - Group

Search...

Year One

Select

Yes No

mm/d/yyyy

mm/d/yyyy

CANCEL

ADD

6. Scroll down to the bottom of the Add Student window and click “Add” to save the student information. The student compliance panel should appear below the student details.

7. Use your web browser’s back arrow to back out of the student details view, confirm that the student name has been added to the placement “seat,” and repeat all steps for all empty “seats.”

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3. Enter & Upload Student Compliance

Review/Download Compliance Documents

1. Open the clinical education website appropriate to your student group**:
 1. Nursing: <https://education.ochsner.org/clined/clinical-nursing-education/student-expectations>
 2. Allied Health: <https://education.ochsner.org/clined/allied-health/review-and-provide-required-documentation>

**You should be able to find these webpages by searching for “Ochsner Nursing Education” or “Ochsner Allied Health Education” in your web browser if you are unable to use the links above.
2. Refer to the following pages within each site to view all student documentation and guidelines:
 1. Nursing: “Student Expectations”
 2. Allied Health: “Student Resources”
3. Send this link to students, asking them to review the available resources and use the link on the webpage to download the 2 required forms. (Repeat these steps yourself if you will be supervising students on the unit.)*:
 1. Student Handbook Agreement
 2. Student Confidentiality Agreement

*** Please refer to the webpage for the most up-to-date documents & information and do not save local copies for reuse.**

4. Ask students and instructors to sign and date both forms, with students returning these forms to the appropriate school program contact.*

***Students do not have access to InPlace to upload their own compliance and rely on the school to do so on their behalf. For instructions on how instructors can upload their own compliance into InPlace, see page 25.**

5. Save the signed forms on your computer for upload to the InPlace system. The InPlace system accepts a multitude of formats, including pictures, PDFs, Word documents, etc. Feel free to save a single student’s handbook and confidentiality form together as one file (with 2 pages), but please do not save an entire group’s forms together as one file.

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Enter & Upload Student Compliance

****Note that the student(s) must be attached to the placement group in order for you to add student compliance data and the students to be cleared to attend clinicals****

1. Follow steps 1-3 of "Attach Students to Placements" (pages 9-10)
2. Click the "Edit" button at the end of the row corresponding with the student's name

Instructors	Student	Status	Actions
	Ivy Meds	Published	Edit

4. This will open the student's account. Scroll down to the Prerequisites section.
5. Missing or expired/expiring compliance will be marked with a yellow caution triangle. Click on the "Edit" button below each of these items to correct/update the compliance record for that student.

Compliance			
Name	Info Supplied	Status	Action
Complete COVID-19 Vaccination			Edit Preview
COVID-19 Vaccination Exemption			Edit Preview
Health & Safety Attestations			Edit Preview
Student Confidentiality			Edit Preview
Student Handbook Agreement			Edit Preview

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5. within the “Edit Prerequisites” window, read the prompt, select the appropriate response, and Save.**

The screenshot shows a list of 11 prerequisites for clinical participation. Each item has a corresponding 'Yes' or 'No' button. The 'Yes' button for item 5 is highlighted with a red box. At the bottom of the list, there are two buttons: 'CANCEL' and 'SAVE'. The 'SAVE' button is highlighted with a red box.

5. MMRx2 or Positive Titer: Rubella
MMRx2 or Positive Titer: Mumps
MMRx2 or Positive Titer: Measles
6. Vericellax2 or Positive Titer: Chicken Pox
7. Hepatitis B Vaccine Complete or Titer Showing Immunity or declination form signed
8. Drug Screen Completed (cleared and appropriate to work in a hospital setting)
9. Checked Sexual Offender Registry for the Student's State of Clinical Rotation & State of Residency (cleared and appropriate to work in a hospital setting)
10. Current Influenza Vaccination (must have received prior to spring rotation)
11. Current Nursing License for State of Clinical Site (if applicable)

Yes No

CANCEL SAVE

**** PLEASE NOTE that these items do NOT require an upload of documentation, BUT, per your school's Affiliation Agreement with Ochsner Health, your attestation of the students' compliance requires that your institution maintain this documentation for each student and that the school produce this documentation upon request from Ochsner Health. The exceptions are the Student Confidentiality & Student Handbook Agreements, which each require a document upload (see next page).**

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6. For the last 2 compliance items- “Student Confidentiality” & “Student Handbook Agreement”:
 - a. After answering the prompt, enter the Expiration Date as December 31st of the current calendar year.
 - b. Upload a PDF/scan/picture of the students’ signed confidentiality and handbook agreements by clicking the “Attach File” button, selecting the appropriate file, and clicking “Open” within your computer’s file browser.
 - i. See “Review/Download Compliance Documents” section above for information on how to find and download these documents for signing.

Click the “Save” Button to save the compliance item

Edit Compliance

SIGNED FORM REQUIRED EACH CALENDAR YEAR:

1. Read and check off BOTH attestations below regarding the Student Handbook
2. Please UPLOAD the student's signed handbook form (found on the Ochsner Health Clinical Nursing Education Website> Student Expectations page)
3. Set the Expiration Date to December 31 of the current calendar year- students will need to review the current handbook and sign a

I hereby agree to read, understand, and accept all the provisions of the Student Handbook.

I understand that my clinical activities are conducted under the direct supervision of my clinical instructor or preceptor.

Expiry Date *

12/31/2023

Document *

ATTACH FILE

☒	Signed SH Agreement- Student Name		12/13/2021 3:07 PM	Adobe Acro
☒	Student Handbook Agreement Form. ...		12/7/2021 11:20 AM	Adobe Acro

File Name: All files

Open **Cancel**

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7. Verify that the student's COVID status is marked as either vaccination or exemption (not both)- this will leave 1 item flagged as incomplete with a yellow triangle, but this is correct.

Example of fully compliant student:

Prerequisite

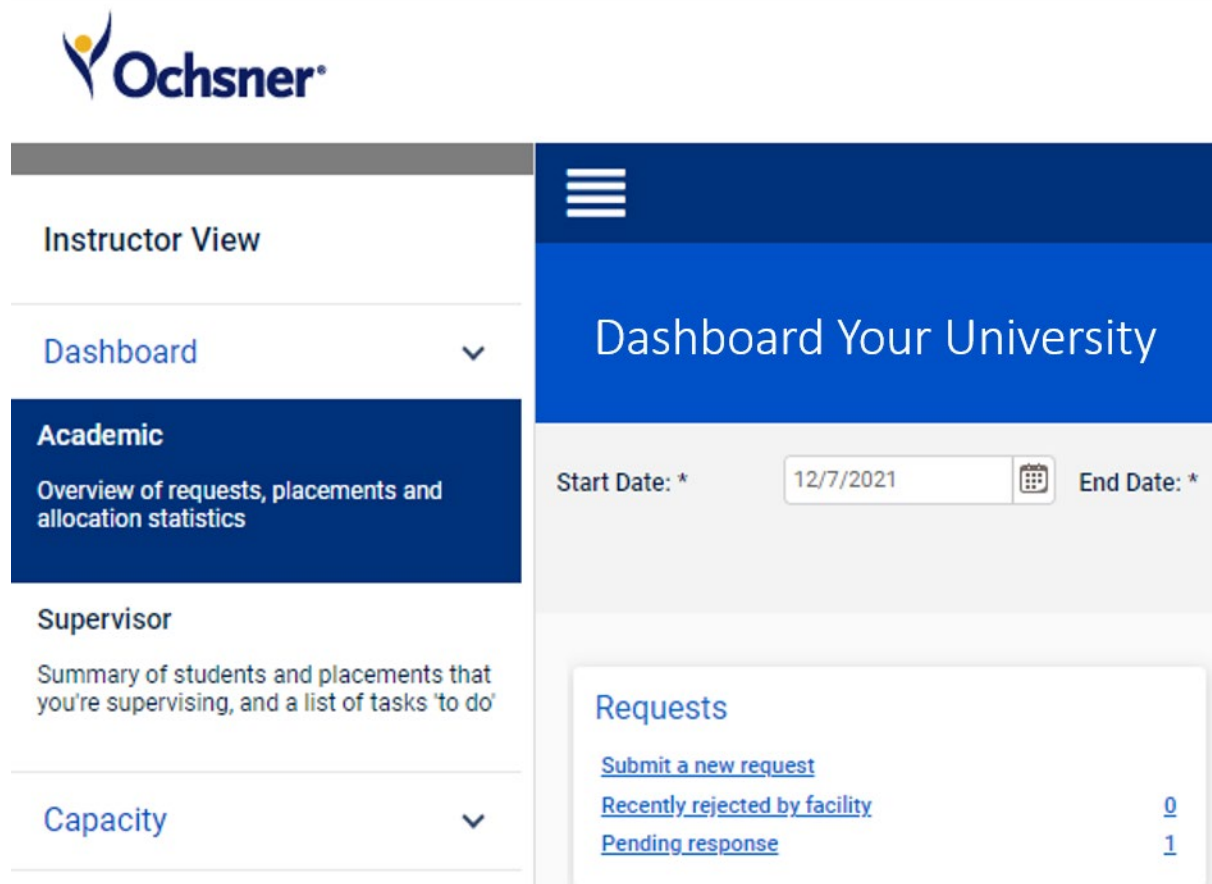
Name	Info Supplied	Status	Action
Complete COVID-19 Vaccination		✓	Edit Preview
COVID-19 Vaccination Exemption		⚠	Edit Preview
Health & Safety Attestations		✓	Edit Preview
Student Confidentiality	 12/31/2023	✓	Edit Preview
Student Handbook Agreement	 12/31/2023	✓	Edit Preview

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FAQs- How do I...?

Review/Monitor my Requests & Placements?

1. Click on “Academic” within the “Dashboard” tab on the left side
2. From here you can view a list of your request pending acceptance/rejection by the hospital, placements offered by the hospital that require your action, updated placements, or those recently canceled or rejected by the hospital, by clicking on the associated linked dashboard item



The screenshot displays the Ochsner Academic Dashboard. On the left, a sidebar menu includes 'Instructor View', 'Dashboard' (with a dropdown arrow), 'Academic' (highlighted in blue, with a sub-link 'Overview of requests, placements and allocation statistics'), 'Supervisor' (with a sub-link 'Summary of students and placements that you're supervising, and a list of tasks 'to do''), and 'Capacity' (with a dropdown arrow). The main content area has a blue header 'Dashboard Your University' and a filter section for 'Start Date: *' (12/7/2021) and 'End Date: *'. Below this is a 'Requests' section with three links: 'Submit a new request', 'Recently rejected by facility' (0), and 'Pending response' (1).

Request Status	Count
Submit a new request	
Recently rejected by facility	0
Pending response	1

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OR, for a more complete overview or for reporting purposes, you can view all of your placements (those requests that the hospital has taken action on) by,...

1. clicking “Search Placements” under the “Placement” tab on the left side of your screen
2. Select the desired date range and apply any other appropriate filters, and click the “Filter” button to generate a list of all student placements
 - a. Don’t forget to click the “Reset” button before you adjust any filters

The screenshot displays the InPlace system interface for searching placements. On the left sidebar, the 'Search Placement' option is highlighted with a red circle. The main content area shows a 'Filter Results' section with various search criteria. The 'Filter' button is also circled in red. Below the filters, a table lists the search results with columns for identification, details, and actions. The table contains three rows of data, each with a blue box labeled 'Your School Here' and 'Your Students Here'.

Plc Id	Req Id	Group	Education Provider	Type of Student	Agency	Discipline	Placement Type	Dates	Shift	Supervisors	Student	Status	Actions
104475	38686			Year One	Medical Surgical Unit	Nursing - Pre-Licensure - Group	Medical Surgical	4/14/2021 - 4/16/2021				Accepted	Edit
104476	38686			Year One	Medical Surgical Unit	Nursing - Pre-Licensure - Group	Medical Surgical	4/14/2021 - 4/16/2021				Accepted	Edit
104477	38686			Year One	Medical Surgical Unit	Nursing - Pre-Licensure - Group	Medical Surgical	4/14/2021 - 4/16/2021				Accepted	Edit

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Edit/Withdraw a Request?

****If for any reason any student(s) is/are not to attend clinicals, please withdraw the associated request/placement “spots”****

1. Click on the “Request” navigation tab, then “Search Request”
2. Use the filters at the top of the Search Request page to find your group(s)- the Request Dates filter will apply regardless of any other filters used (or not); then click “Filter”

**** Note that if your request is not here, it has been actioned by the hospitals and is now in the “Placements” panel, in which case, the placement can still be withdrawn but can no longer be edited.****

Instructor View

Dashboard



Capacity



Request



Create Request

Submit a new request for placements

Search Request

A filtered list based interface to report and manage requests

Placement



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3. Within the resulting list of Requests (titled “Search Requests”), click on the word “Edit” on the right side of the row corresponding with the request you’d like to edit/withdraw

Search Request | DASHBOARD / REQUEST / SEARCH REQUEST

Filter Results

Request ID: Search...

Type of Student: All

Network Agency: Ochsner Health System

Agency: Search...

Discipline: All

Placement Type: All

Request Dates: 12/7/2021 - 05/31/2023

Request Status: Pending

Show Conflicts:

RESET FILTER

EXPORT PRINT

ID	Program	Region	Agency	Discipline	Placement Type	Type of Student	Duration	Dates	Shift	Req	Alloc	Rej	Status	Info	Action
47940	Fundamentals	Southshore	Ochsner Medical Center Kenner	Nursing - Pre-Licensure - Group	Medical Surgical	Year One	3 Day(s)	4/11/2022 - 4/15/2022	17	0	0	Pending		Edit	

Items per page: 25 1 - 1 of 1

4. From the “Request Details” page, you can make any changes you need, but be sure to scroll down and click the “Save” button. If you wish to withdraw the request, scroll down to the bottom and click “Withdraw Request.”
 - a. Confirm the withdrawal, and the request “Status” should change to “Withdrawn”

Duration *

3 Days

Fixed Duration

Yes No

CANCEL WITHDRAW REQUEST SAVE

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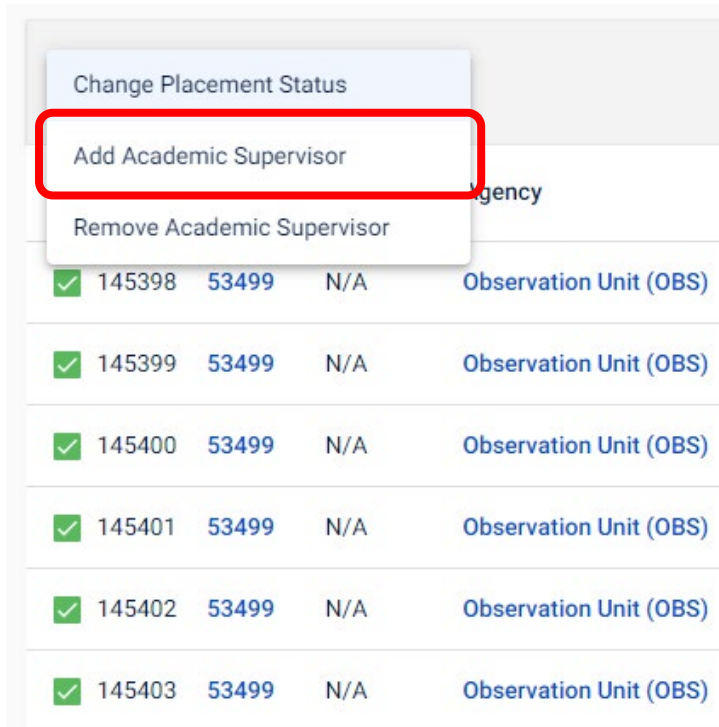
Withdraw a Placement?

****If for any reason a group is not to attend clinicals, please notify the education contact at the facility.**

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Add a Supervisor to a Placement?

1. Open the "Placement" navigation tab and select "Search Placement."
2. Use the filters at the top of the Search Placement page to locate the placement(s) for which you would like to add a supervisor (*Note that the date filter will apply regardless of any other filters used)
2. Select the check box next to all placement "spots" that you'd like to edit
 - a. Note that the Request ID is the same for all members of a group. The Placement ID (Plc Id) identifies individual students.
3. Drop down the "Bulk Action" menu and select "Add Academic Supervisor"



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4. Enter the supervisor's email into the "Add Supervisor" window and select the appropriate supervisor from the drop-down menu OR complete the form to add the supervisor to the system and click the "Add" button (*Note that all fields marked with asterisks are required).

Add Supervisor

All fields marked with asterisk (*) are required

Email *

Search or add new supervisor

Employee Code

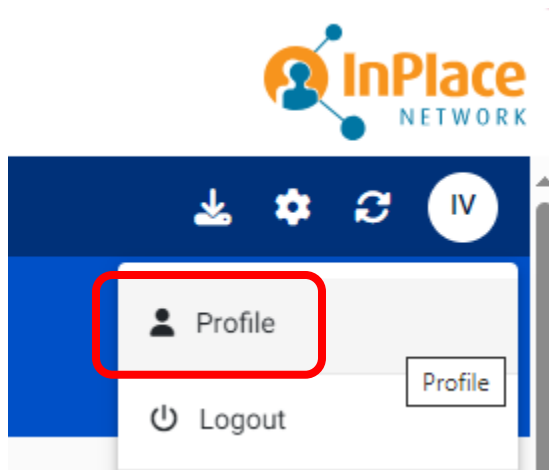
First Name *

CANCEL

ADD

Add my own Compliance items?

1. Click the circle containing your initials in the top right corner of your screen, and select “Profile” from the drop-down menu



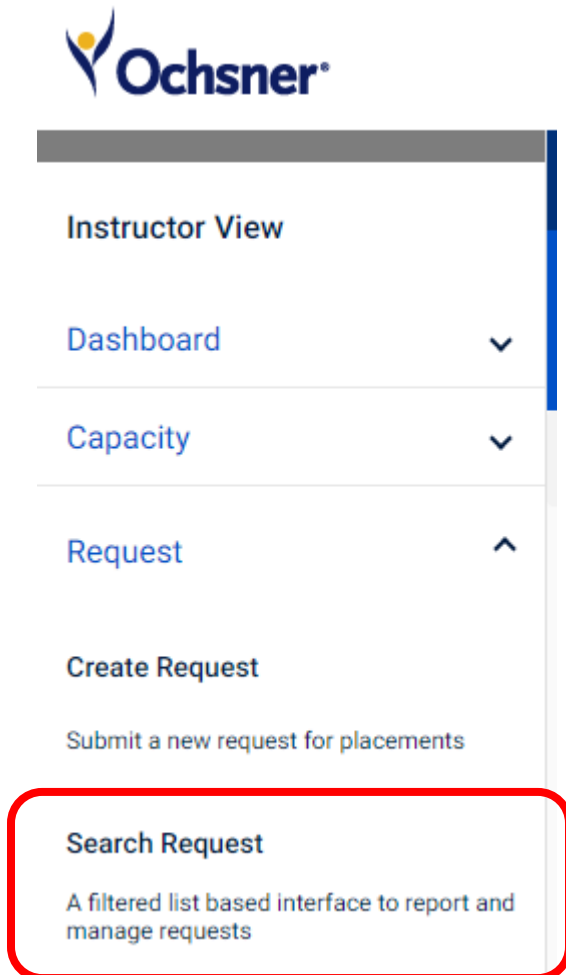
2. Follow the same steps as you would for adding student compliance (step 3 of Academic Institution Steps above)
 - a. The goal is for all of your yellow triangles to turn to green check marks and for there to be paperclips indicating attachments next to both the “Student Confidentiality” and the “Student Handbook Agreement”

Compliance				
Name	Info Supplied	Status	Verified	Action
Complete COVID-19 Vaccination		✓		Edit Preview
COVID-19 Vaccination Exemption		⚠		Edit Preview
Health & Safety Attestations		✓		Edit Preview
Student Confidentiality Agreement	📎 12/31/2024	✓		Edit Preview
Student Handbook Agreement	📎 12/31/2024	✓		Edit Preview

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Add a Schedule to my Request?

1. Click on “Search Request” within the “Request” tab on the left side



2. Clear any applied filters by clicking the “Reset” button
3. Use any of the filters at the top of the page to help you locate the request – please note that the date filter will apply regardless of any other filters applied- and click the “Filter” button to apply the filter criteria

**** Note that if your request is not here, it has been actioned by the hospitals and is now in the “Placements” panel, in which case, the placement can still be withdrawn but can no longer be edited.****

A screenshot of the 'Search Request' filter interface. The interface has a blue header bar with the text 'Search Request | DASHBOARD / REQUEST / SEARCH REQUEST'. Below the header, there is a section titled 'Filter Results'. This section contains several filter fields: 'Request ID' (a search box), 'Year Level' (a dropdown menu), 'Agency Type' (a dropdown menu), 'Network Agency' (a dropdown menu), 'Agency' (a dropdown menu), 'Discipline' (a dropdown menu), 'Placement Type' (a dropdown menu), 'Request Dates' (a date range selector), 'Request Status' (a dropdown menu), and 'Show Conflicts' (a dropdown menu). At the bottom right of the filter section, there are two buttons: 'RESET' and 'FILTER'. The 'FILTER' button is highlighted with a red rectangular box.

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4. Within the resulting list of Requests, click on the word “Edit” on the right side of the row corresponding with the request you’d like to edit. This will pull up the “Request Details” page.

Search Request | DASHBOARD / REQUEST / SEARCH REQUEST

Filter Results

Request ID: Search...

Type of Student: All

Network Agency: Ochsner Health System

Agency: Search...

Discipline: All

Placement Type: All

Request Dates: 12/7/2021 - 05/31/2023

Request Status: Pending

Show Conflicts:

RESET FILTER

EXPORT PRINT

ID	Program	Region	Agency	Discipline	Placement Type	Type of Student	Duration	Dates	Shift	Req	Alloc	Rej	Status	Info	Action
47940	Fundamentals	Southshore	Ochsner Medical Center Kenner	Nursing - Pre-Licensure - Group	Medical Surgical	Year One	3 Day(s)	4/11/2022 - 4/15/2022	17	0	0	Pending	Edit		

Items per page: 25 1 - 1 of 1

5. Scroll down to enter schedule information in the “Schedule” panel
 - a. Indicate whether the dates and/or duration are fixed (“Yes”) or are flexible (“No”)
6. Toggle “Show Roster” button (see above)- this will cause a “Weekly Pattern” panel to appear.

Schedule

Placement Dates *
mm/d/yyyy - mm/d/yyyy

Duration *
Select

Fixed Dates
Yes No

Fixed Duration
Yes No

Specify Roster ☐ Off

Specify Roster ☒ On

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1. Set the students' schedule by:
 - a. selecting the desired hospital department from the drop-down menu in the "Agency" column for each day of the week that you plan to have students on campus (the list will populate based on the selection you made in the "Agency" field in the request above);
 - b. selecting each day's shifts in the Shift column for each day that the students will be on campus;
 - c. and adjusting the shift times- default times will populate; please change these to the correct times for your group
 - iv. Time conflicts will be indicated but will not prevent submission of request
 - v. DO NOT use the "Add Week" or "Remove Week" buttons
 - vi. ***If you update anything on the top of the page ("General" panel), times below will wipe out, so you'll need to re-enter shift days and times**

Specify Roster ☒ On

Weekly Pattern

Exclude Holidays

Federal Holiday

Work Week

to standard days

DO NOT REMOVE/ADD WEEK

REMOVE WEEK

ADD WEEK

Pattern - Week 1

Enter your schedule here

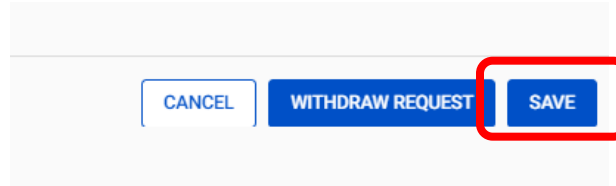
Day	Agency	Shift	Start Time	End Time
Mon	Not Specified			
Tue	Not Specified			
Wed	Not Specified			
Thu	Not Specified			
Fri	Not Specified			
Sat	Not Specified			
Sun	Not Specified			

GENERATE ROSTER

2. Click "Generate Roster" button at the bottom of the page to lock in your schedule- "Record saved" will pop up to confirm

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- a. This action will apply the schedule to all weeks in the rotation. **Please advance the view of the weekly schedule to view each week (forward arrow at the top of the Schedule panel) and cancel any individual days that the students should NOT be expected on campus because of holidays, etc.**
3. Click “Save” at the bottom of the page



Change my InPlace Email Notification Preferences?

1. Click the circle containing your initials in the top right corner of your screen, and select “Profile” from the drop-down menu
2. Click the “My Account” tab at the top of the page
3. Scroll down to the “Notification” panel and select all email communications you’d like to receive from InPlace.
4. Click the “Save Notifications” button at the bottom of the page

Notification
Subscribe personnel to email notifications

Email Notification	
Request updated with comments	☐
Placement updated	☐
Placement cancelled	☐
Student allocated to placement	☐
Student removed from placement	☐
Student prerequisites incomplete	☐

Agency *

- Leonard J. Chabert Medical Center
 - Anesthesia
 - Behavioral Health Unit (BHU)
 - Emergency Department (ED)
 - Hospital Medicine
 - Intensive Care (ICU)
 - Medical Surgical (4West)
 - Nursing Administration
 - Nursing Professional Development
 - Outpatient Surgery
 - Post-op/Pediatrics (5East)
 - Procedural Areas
 - Cardiology Clinic - Obs Only
 - Cath Lab - Obs Only
 - Chemo Infusion- Obs Only
 - Emergency-Obs Only
 - Endoscopy-Obs Only
 - Operating Room - Obs Only

Discipline *

4 Records - Nursing - Graduate, Nursing - Pre-Licensure - Group, Nursing - Pre-Licensure - Preceptorship, Nursing - RN to BSN

SAVE NOTIFICATIONS **MANAGE ACCOUNT**

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