

## **OCHSNER LSU HEALTH SYSTEM OF NORTH LOUISIANA**

### **VOLUNTARY NOTICE OF POTENTIAL DEBT ISSUANCE**

June 29, 2021

NOTICE IS GIVEN that Ochsner LSU Health System of North Louisiana, a Louisiana nonprofit corporation formed by Louisiana State University and Agricultural and Mechanical College and Ochsner Clinic Foundation (“OLHS-NL”), is evaluating issuing Ochsner LSU Health System of North Louisiana, Taxable Bonds, Series 2021, in one or more series (the “Series 2021 Bonds”) in an approximate aggregate principal amount of \$300,000,000.\* The proceeds of the Series 2021 Bonds are expected to be used for general corporate purposes. The Series 2021 Bonds will be secured under a master indenture of a new OLHS-NL credit group. The Series 2021 Bonds are expected to be issued as fixed rate bonds. The issuance of the Series 2021 Bonds is expected to occur in the third quarter of 2021.

This issuance of the Series 2021 Bonds is dependent on many factors. While it is OLHS-NL’s expectation today to move forward with this transaction, OLHS-NL reserves the right to change, modify or cancel all or part of the plan of finance described herein at its sole discretion. Citigroup Global Markets Inc. has been engaged as underwriter with respect to this potential issuance of the Series 2021 Bonds.

The size and timing of the anticipated transaction remain subject to market conditions and OLHS-NL reserves the right to change or modify its plans as it deems appropriate. OLHS-NL is under no obligation to pursue this transaction or any other transaction and there is no guarantee any contemplated transactions will be consummated.

This notice shall not constitute an offer to sell or the solicitation of an offer to buy any security. Any such solicitation will only be made pursuant to a preliminary or final offering memorandum. Investors are advised to read any such offering memorandum before making any investment decision. This notice is being provided on a voluntary basis for informational purposes only and should not be viewed as a formal notification to bondholders.

This information is subject to change without notice. This notice only speaks as of its date and does not constitute, or imply, any representation: (i) that the foregoing information is material to investors; (ii) regarding any other financial, operating or other information about OLHS-NL, the other OLHS-NL credit group members, their affiliates or the Series 2021 Bonds; and (iii) that no other circumstances or events have occurred or that no other information exists concerning OLHS-NL, the other OLHS-NL credit group members, their affiliates, the Series 2021 Bonds, or the foregoing information, which may have a bearing on the financial condition of OLHS-NL, the other OLHS-NL credit group members, or their affiliates, the security for the Series 2021 Bonds, or an investor’s decision to buy, sell, or hold the Series 2021 Bonds.

Questions should be directed to Vernon Moore, Chief Financial Officer, Ochsner LSU Health System of North Louisiana, 1541 Kings Highway, Shreveport, Louisiana 70113; Telephone: (318) 626-0990, e-mail: [vernon.moore@ochsner.org](mailto:vernon.moore@ochsner.org).

\*Preliminary, subject to change in price and/or availability, when, as and if issued.